



## Nelson Financial Planning

Joel Garris and his team at Nelson Financial Planning provide genuine financial plans that are personalized for your life. We always put you first and take the time to get to know you. We bring together your retirement, investments and taxes to provide a clear direction for the rest of your life.

Started in 1984 by Jack Nelson as Nelson Investment Planning Services, we remain a fully independent and family-owned and operated firm. We only recommend actively managed investments that we own personally. Our retirement income and investment approach is based on our 30-plus years of experience.

Our approach seeks to put you at the center of the process so you understand your financial plan for your future. To ensure your success, we believe it is in your best interest to have the knowledge necessary to

make informed decisions about your finances. Our quality advice covers areas such as retirement income, estate matters, planning for retirement, investments, taxes, and even the Florida Retirement System.

Joel is the host of Central Florida's longest-running radio show. "Dollars and Sense" is heard live from 9 to 10 a.m. every Sunday on WFLA 102.5 FM/540 AM. We offer securities through Nelson Invest Brokerage Services Inc., a member of FINRA and SIPC. Follow them on Facebook, Twitter, Soundcloud or LinkedIn for their latest radio show and timely economic and market commentaries.

Our personal conversations are always free and result in real solutions to achieve your retirement hopes and dreams. Call 407-629-6477 to schedule a conversation with us today!



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